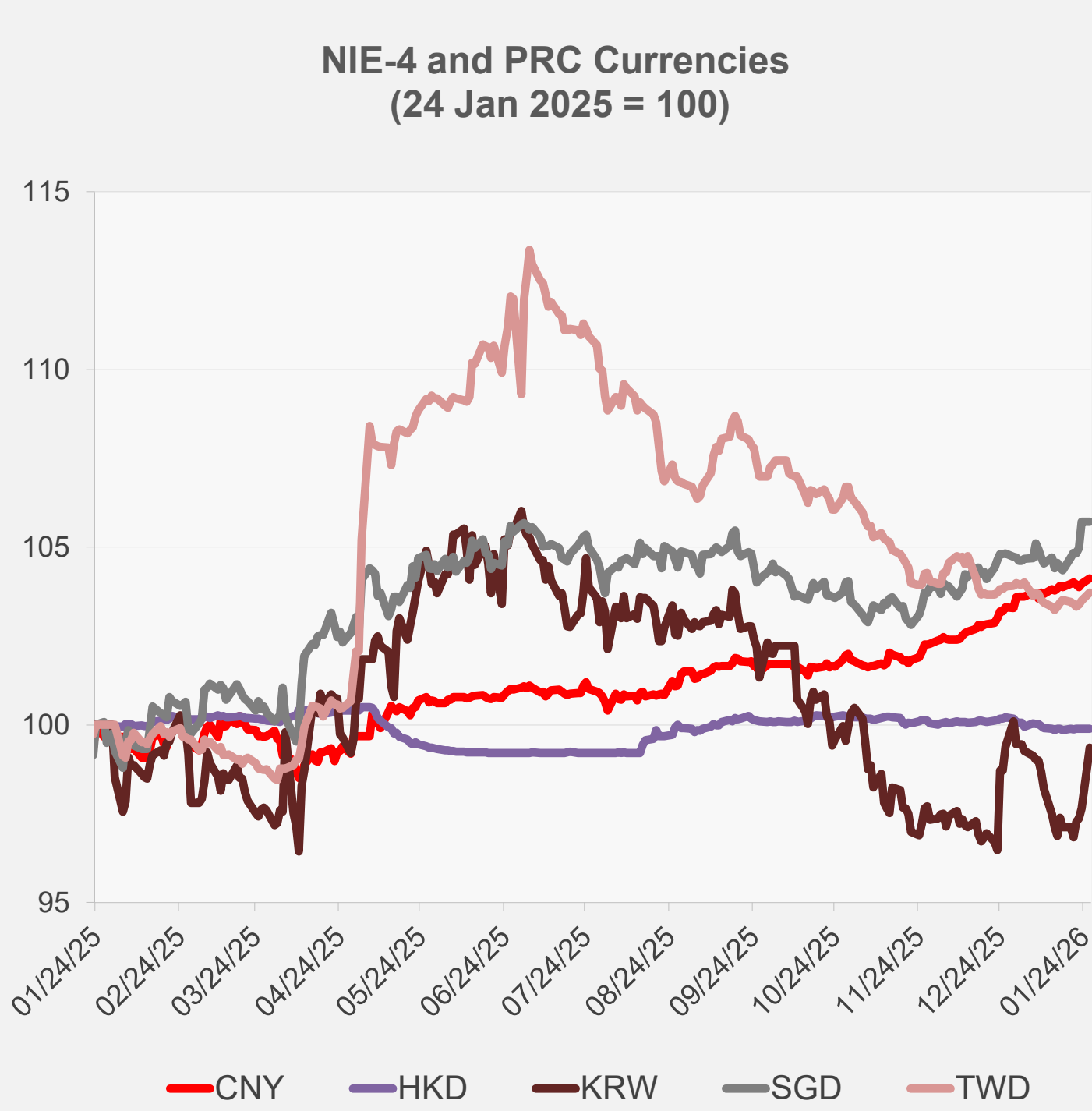
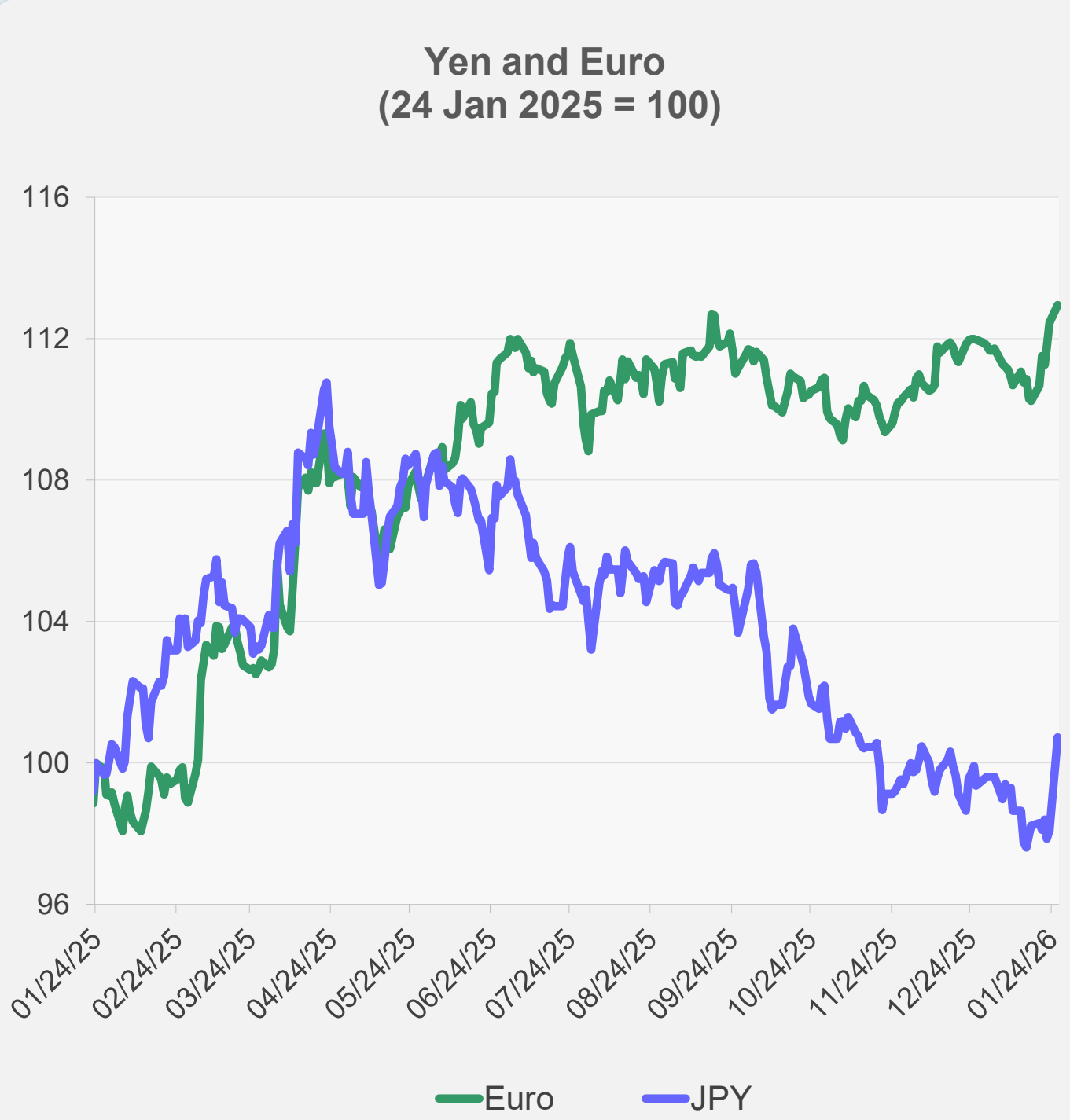
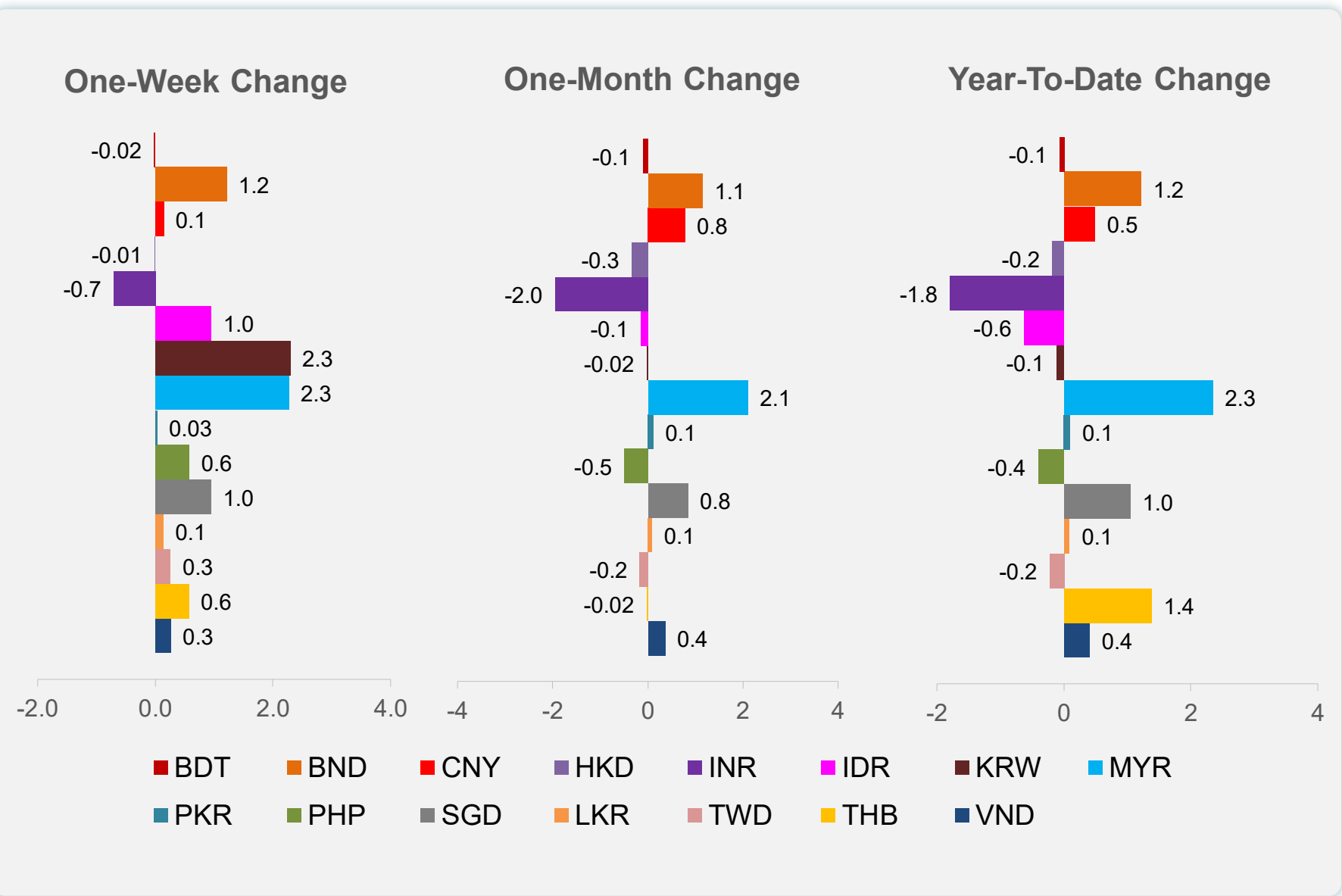
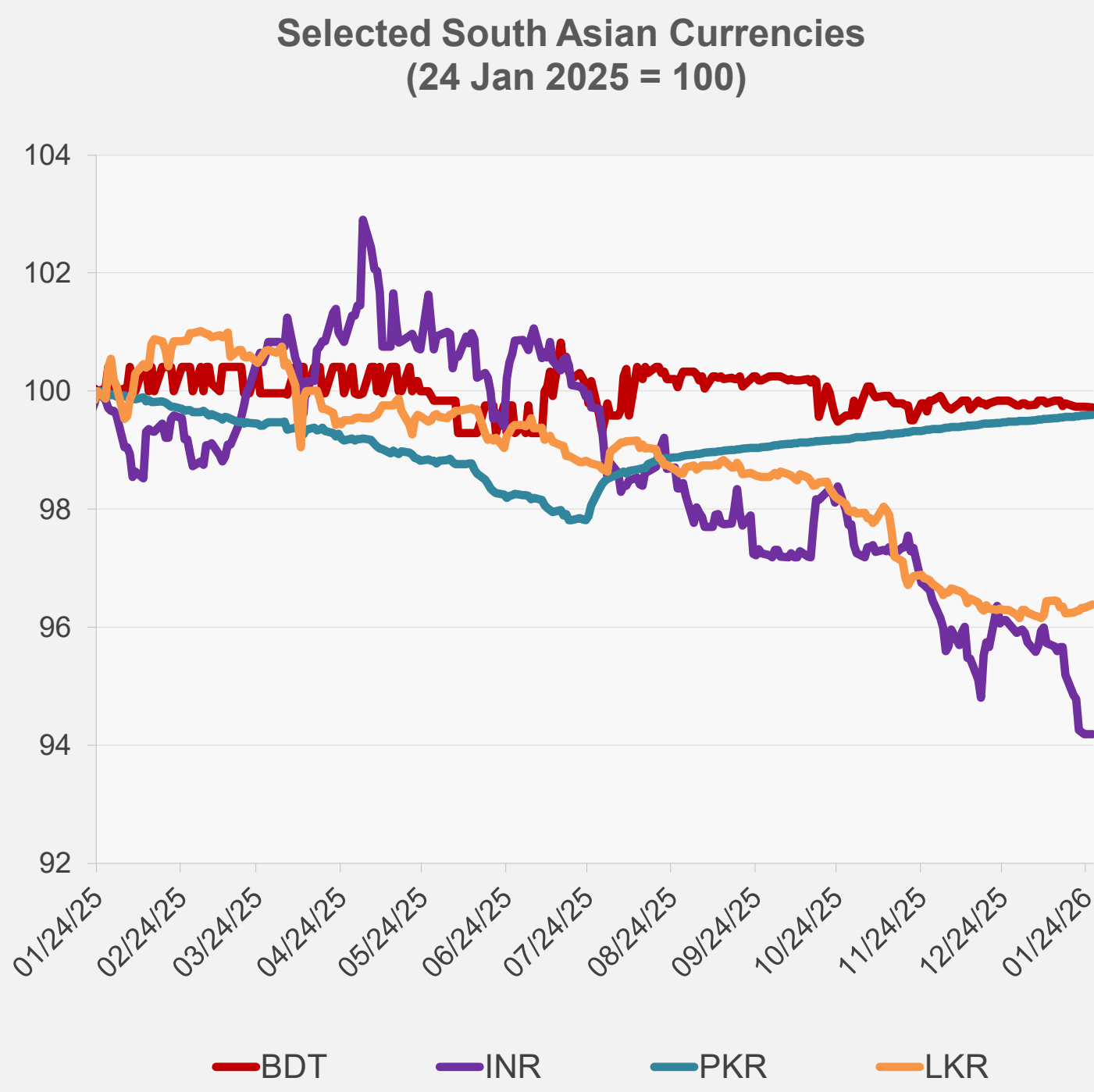
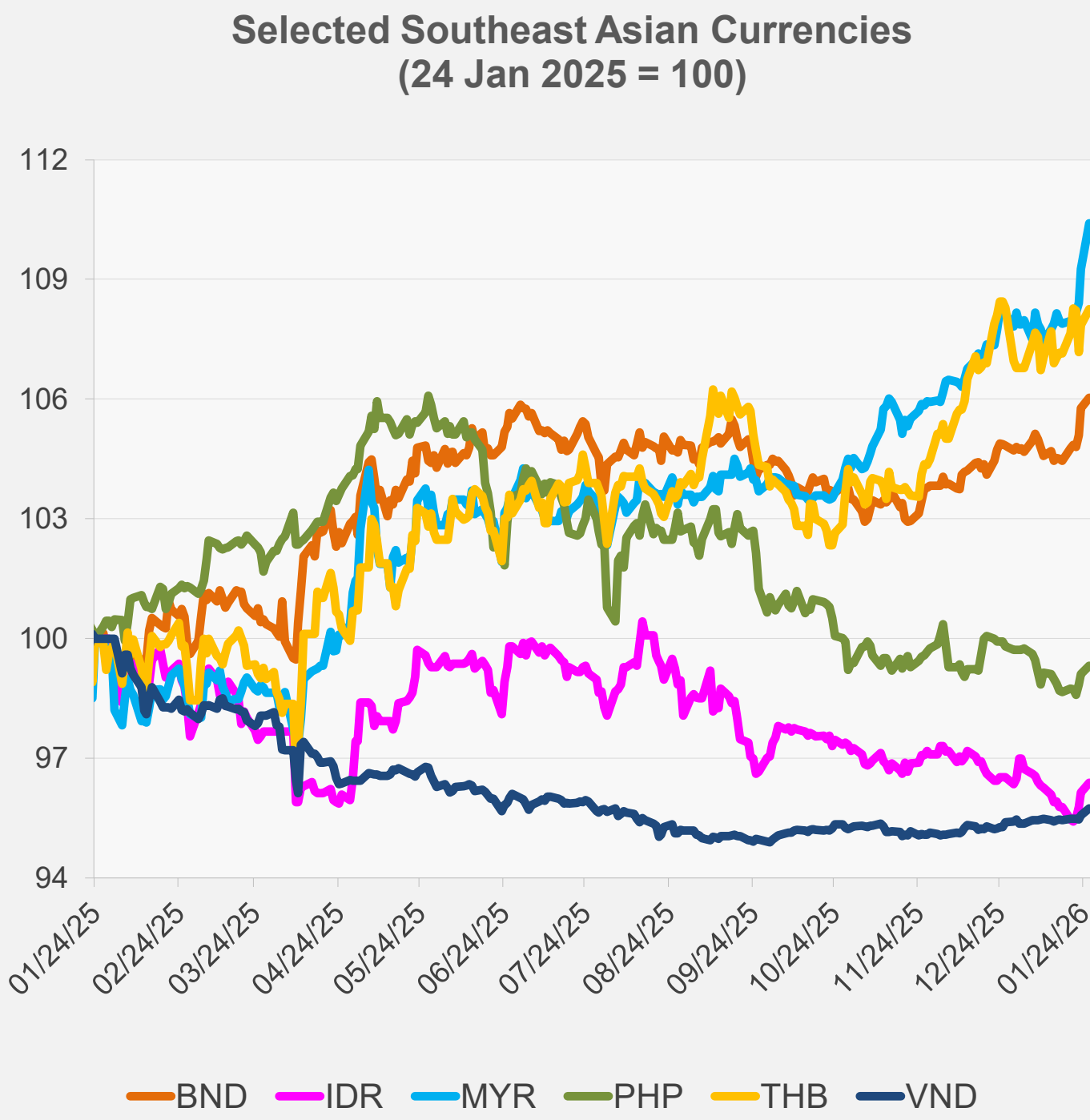


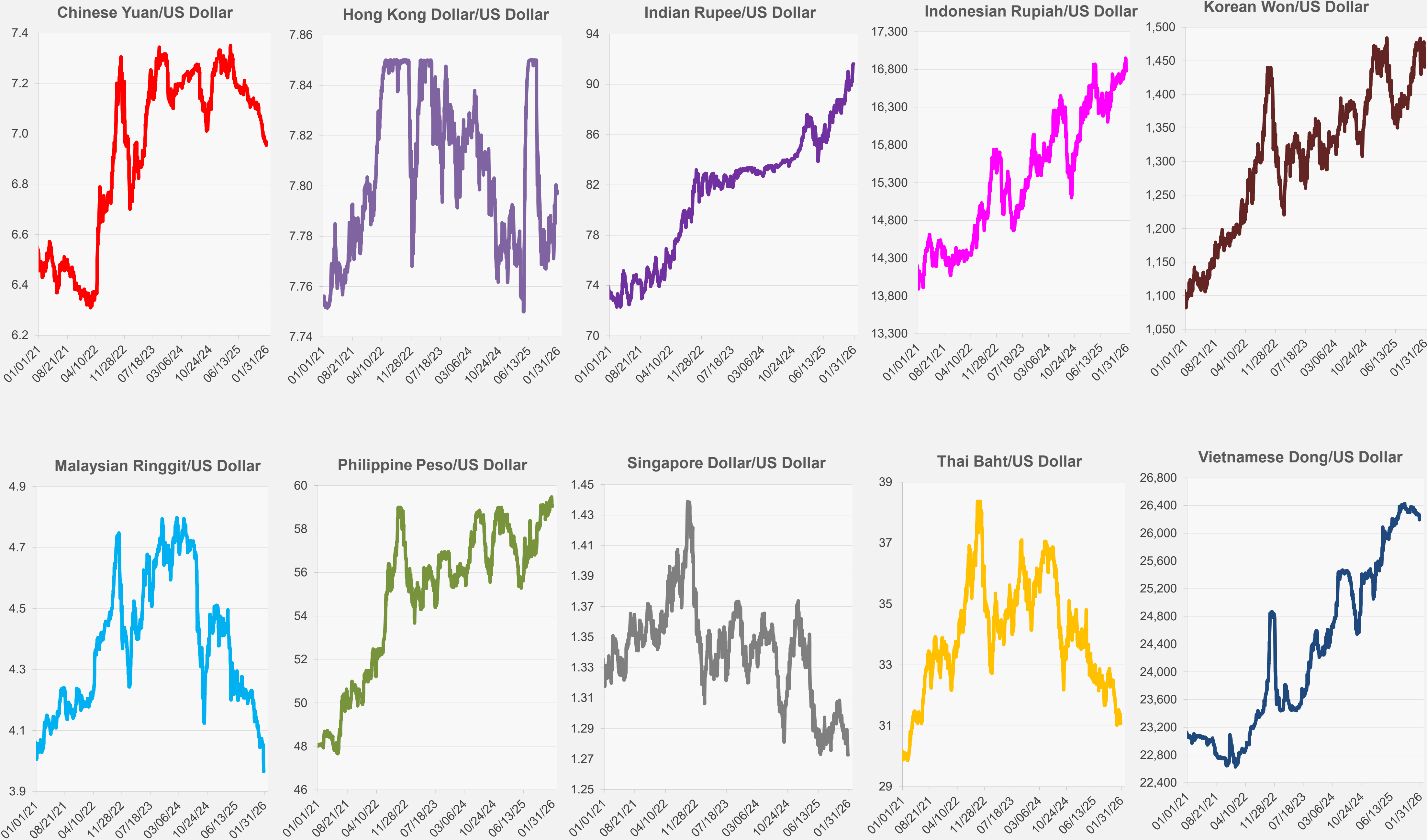
	Latest Closing	% change from Previous Day	% change from 01-Jan-26
Euro	0.84	0.44	1.15
Japanese yen (JPY)	154.26	2.68	1.12
Bangladeshi taka (BDT)	122.34	-0.01	-0.07
Brunei dollar (BND)	1.27	0.24	1.21
Chinese yuan (CNY)	6.95	0.13	0.49
Hong Kong dollar (HKD)	7.80	-0.01	-0.18
Indian rupee (INR)	91.62	0.00	-1.79
Indonesian rupiah (IDR)	16,780.00	0.25	-0.63
Korean won (KRW)	1,440.60	1.75	-0.11
Malaysian ringgit (MYR)	3.97	1.05	2.35
Pakistan rupee (PKR)	279.83	0.01	0.10
Philippine peso (PHP)	59.04	0.21	-0.40
Singapore dollar (SGD)	1.27	0.00	1.05
Sri Lanka rupee (LKR)	309.32	0.06	0.09
Taipei,China NT dollar (TWD)	31.51	0.22	-0.22
Thai baht (THB)	31.08	0.38	1.38
Vietnamese dong (VND)	26,194.00	0.19	0.40



NIE = Newly Industrialized Economies



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



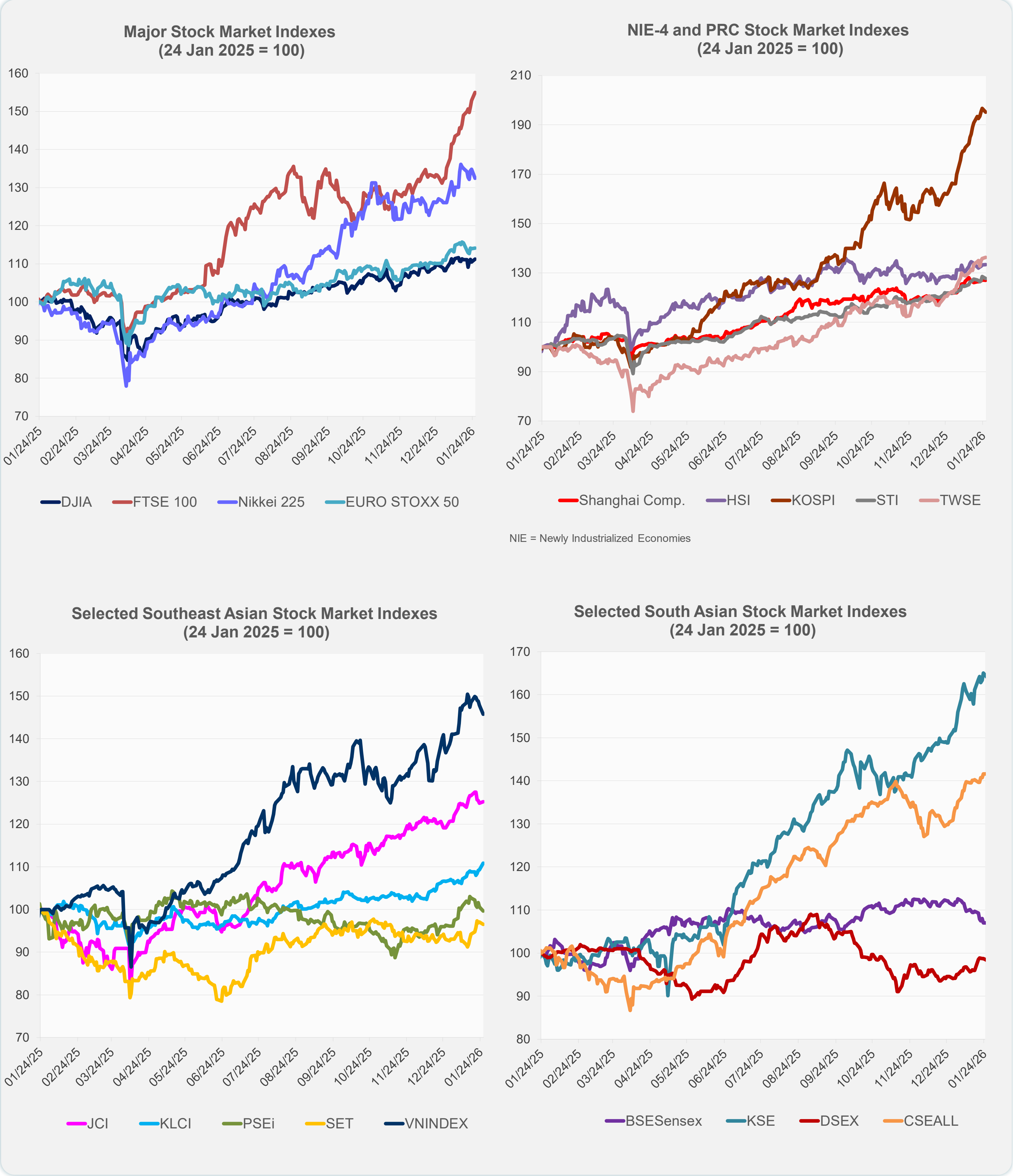
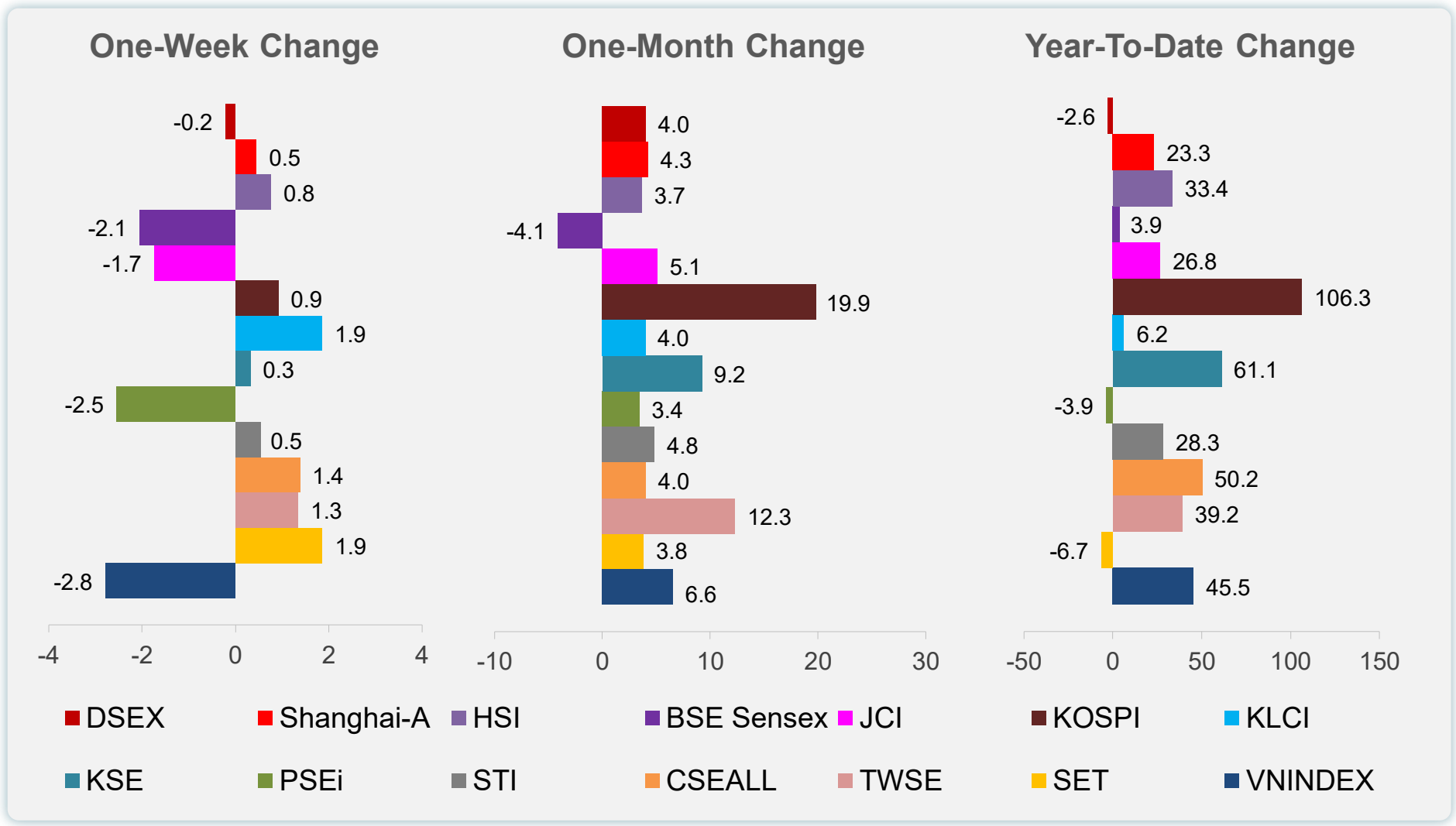
Source: Haver Analytics.

Daily Market Watch

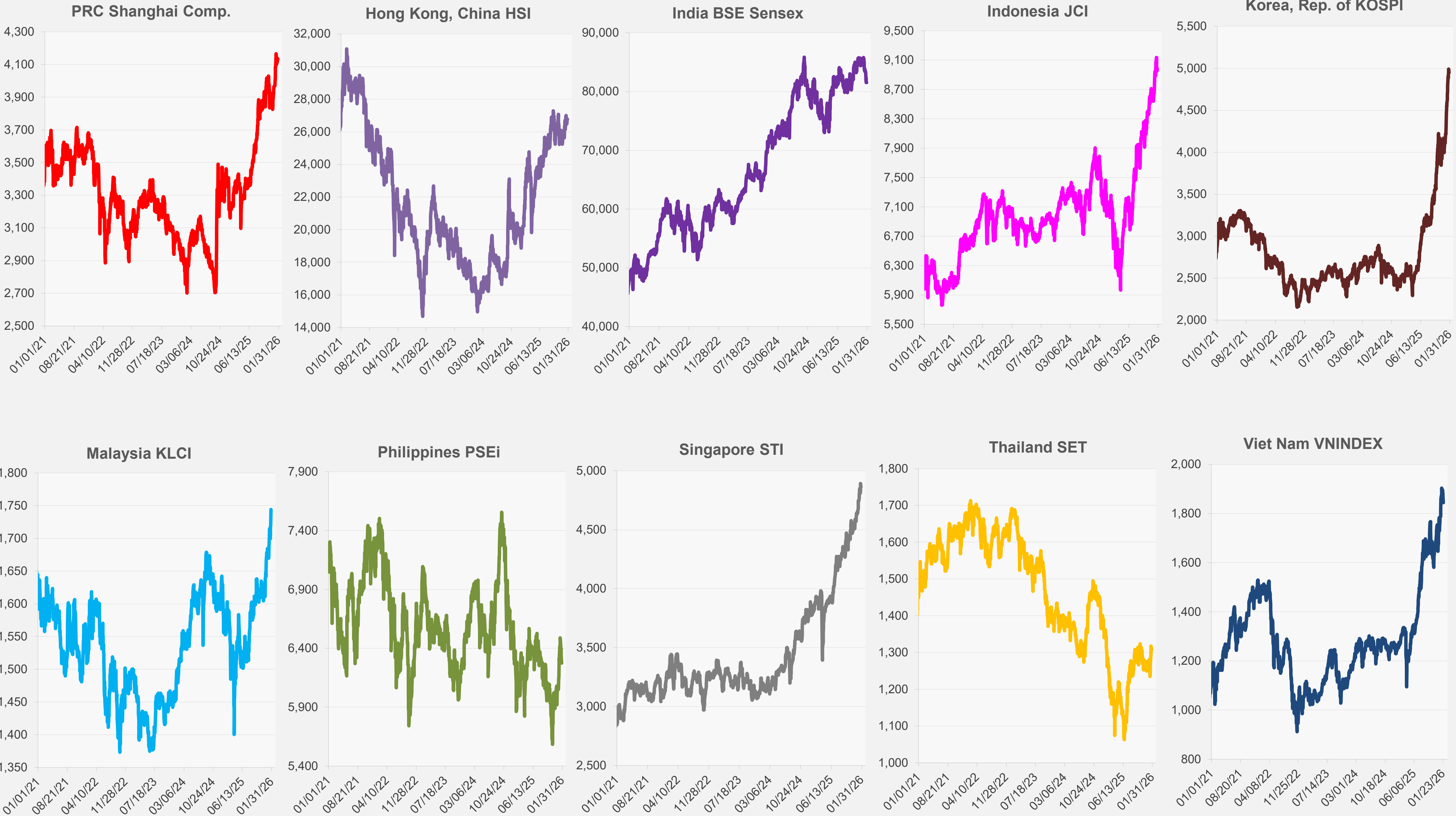
STOCK INDEXES

27 January 2026, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	49,412.40	0.64	16.14
US NASDAQ	23,601.36	0.43	22.22
US S&P 500	6,950.23	0.50	18.17
UK FTSE 100	13,177.32	1.42	61.23
EURO STOXX 50	5,957.80	0.16	21.69
Japan NIKKEI 225	52,885.25	-1.79	32.56
Bangladesh DSEX	5,080.57	-0.37	-2.64
PRC Shanghai Comp.	4,132.61	-0.09	23.30
Hong Kong, China HSI	26,765.52	0.06	33.43
India BSE Sensex	81,537.70	0.00	3.86
Indonesia JCI	8,975.33	0.27	26.77
Korea, Rep. of KOSPI	4,949.59	-0.81	106.28
Malaysia KLCI	1,744.07	1.40	6.19
Pakistan KSE 100	188,479.40	-0.57	61.08
Philippines PSEi	6,273.87	-0.94	-3.90
Singapore STI	4,860.93	-0.62	28.34
Sri Lanka CSEALL	23,953.09	-0.01	50.23
Taipei,China TWSE	32,064.52	0.32	39.20
Thailand SET	1,307.07	-0.56	-6.65
Viet Nam VNINDEX	1,843.72	-1.45	45.54



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

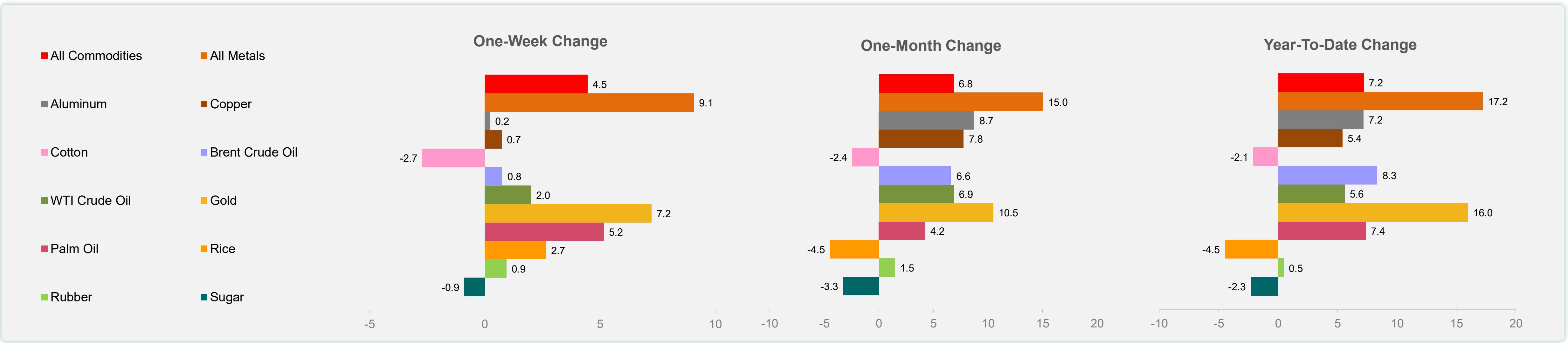
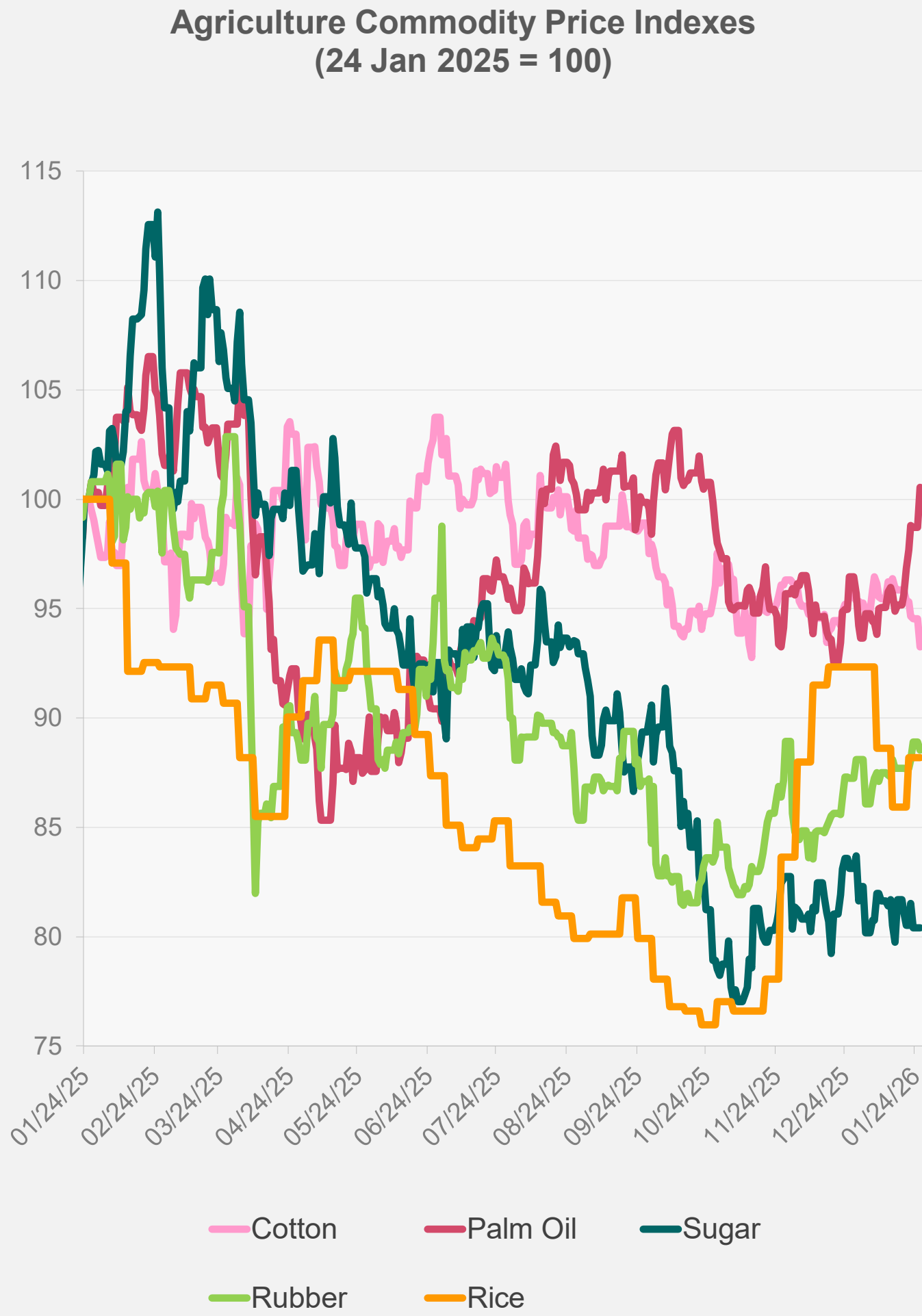
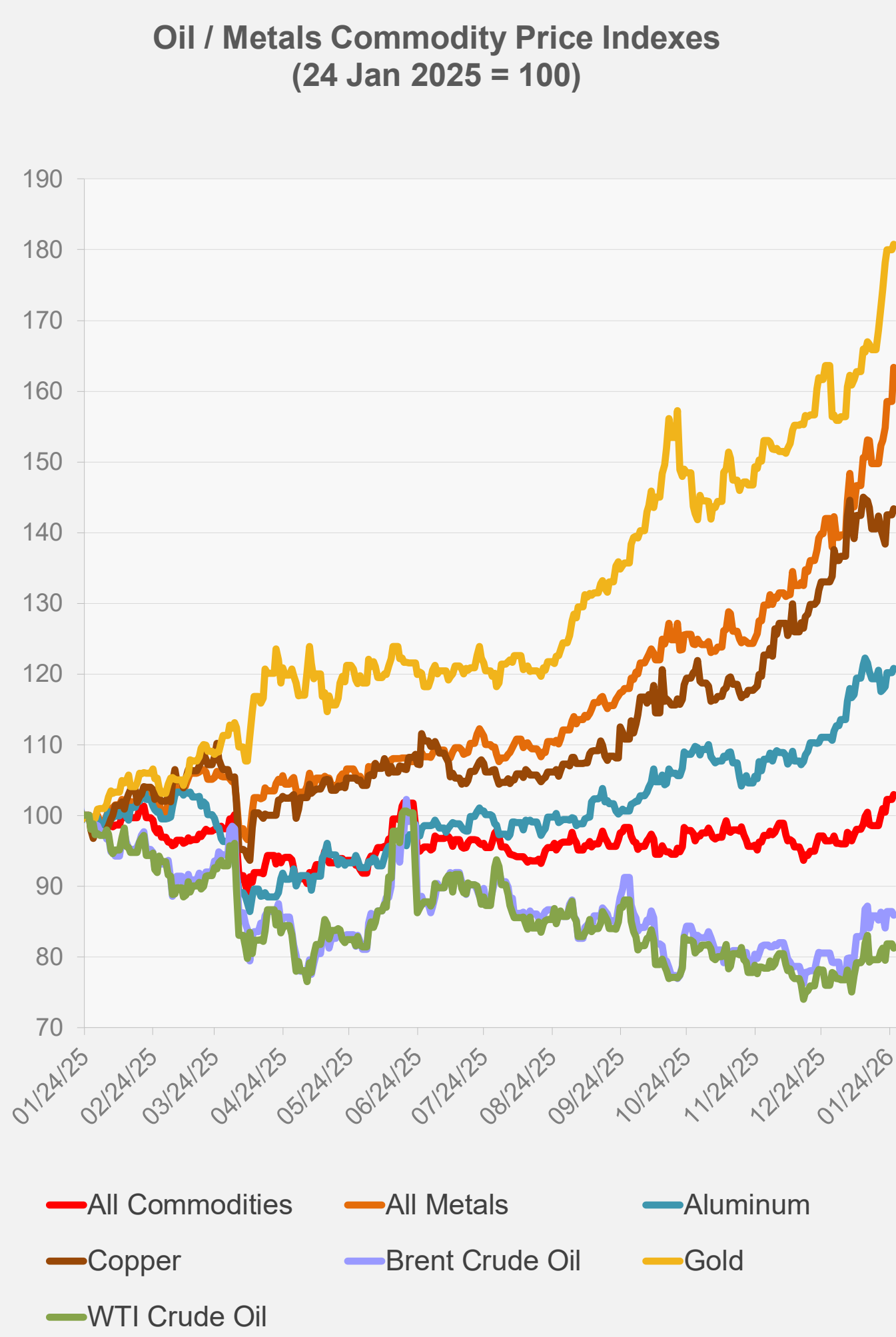
COMMODITY PRICES

27 January 2026, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-26
S&P All Commodities	US\$	588.01	0.67	7.20
S&P All Metals	US\$	520.20	3.04	17.23
Aluminum	US\$/metric ton	3,181.19	0.50	7.18
Copper	US\$/metric ton	13,127.93	0.61	5.42
Cotton	US cents/lb	60.72	-1.36	-2.10
Brent Crude Oil	US\$/barrel	67.66	-0.62	8.34
WTI Crude Oil	US\$/barrel	60.63	-0.72	5.59
Gold	US\$/troy oz	5,008.70	0.43	15.96
Palm Oil	US\$/metric tonne	1,040.10	1.88	7.38
Rice ¹	US\$/metric ton	426.00	0.00	-4.48
Rubber ²	US\$/kg	216.00	-0.41	0.47
Sugar	US cents/lb	14.45	0.00	-2.30

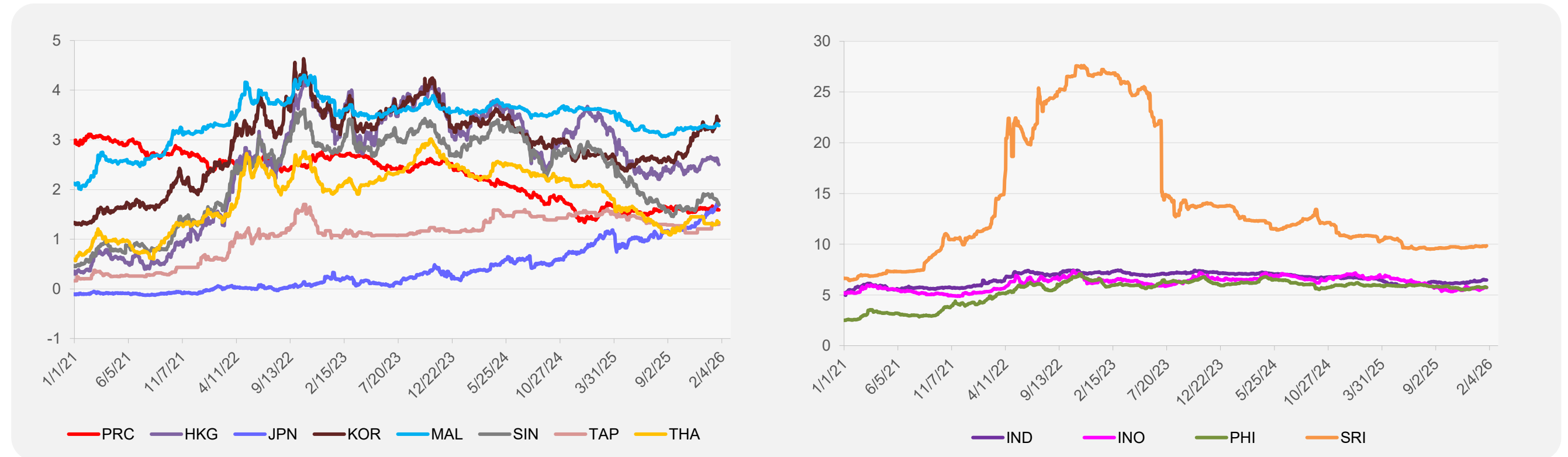
¹ Latest closing price from 21 January 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

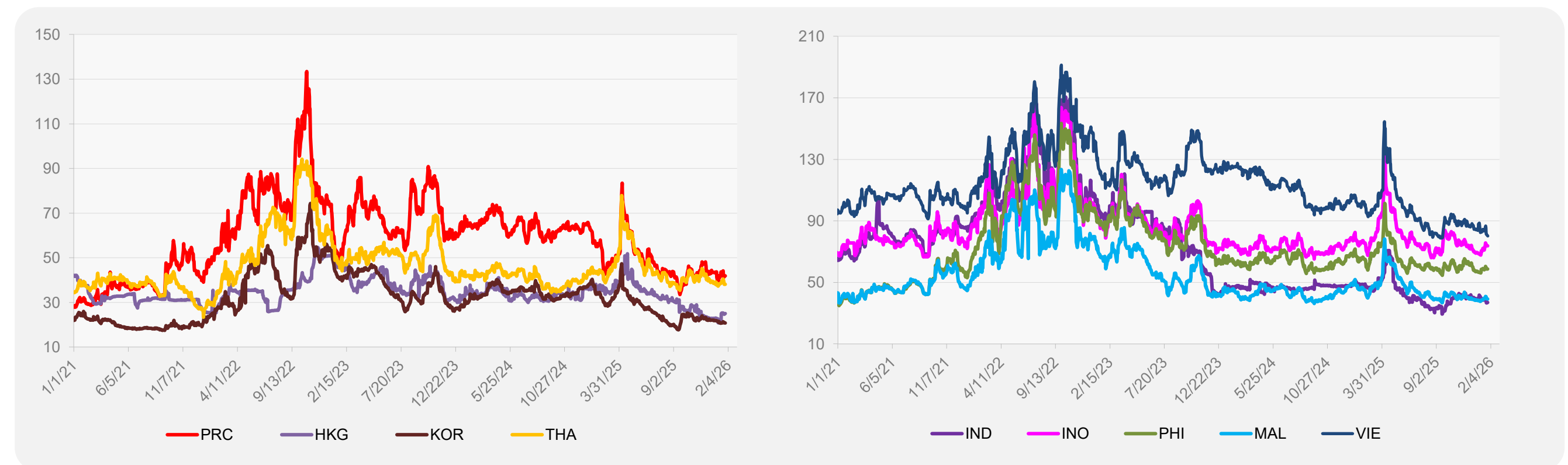


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.